



Annual Report

2022



"Heart Kids NZ have been such a huge part of our journey, supporting us both at Starship and also while we're home in our community. We're so grateful to them!"

Hannah





Contents

- 4** KAIWHAKAHAERE MATUA
Chief Executive's Report
- 6** NGĀ KŌRERO A TE TIAMANA
Chairman's Report
- 8** Ō MĀTAU TĀNGATA
Our People
- 10** TĀ TĀTOU PĀNGA
Our Impact
- 12** KAUPAPA TAMARIKI MANAWA MĀIA
Our Strategic Plan
- 14** TE KAUNEKE KI Ā MĀTOU
TAKUNE Ā-RAUTAKI
Progress Towards Our
Strategic Intentions
- 16** Ō TĀTOU MĀNGAI
Our Ambassadors
- 18** TE HANGAHANGA O TE RŌPŪ
WHAKAHAERE
Our Organisational Structure
- 20** Ō MĀTOU KAITAUTOKO
Our Supporters
- 21** TUHINGA O MUA 2021-2022
Performance and Financial Information
- 22** Financial Summary

Chief Executive's Report

Tēnā koutou. 2022 was a year of unrelenting focus on Heart Kids NZ Tamariki Manawa Māia vision and mission – a “vision-first mindset”. Despite the challenges COVID-19 presented, our staff rose to the occasion, showing how efficient, agile, and resilient Heart Kids NZ truly is. Hospital staff continued to support our families on the ward via contactless deliveries of groceries and gifts, while community taituarā pivoted to zoom murmurs, phone calls, text messages etc to maintain important contact when face to face delivery was not possible.

In the face of the global pandemic, the Heart Kids NZ community of heroes – staff, volunteers, supporters, partners and board members – were tireless, compassionate and generous. In other words, it was business-as-usual for our charity, which is why, despite the restrictions of the pandemic, over 13,000 non-face to face contacts were still made with our clients.

OUR PEOPLE

In 2022 Heart Kids NZ membership grew from 10,189 members to 10,852 – an increase of 663 members – indicative of the great need for our services. 5,194 of these members are heart clients.

56% of our heart clients are 16 years or older and 44% are aged 0-16 years. Heart members are located across the motu from Northland to Bluff.

Approximately 90% of our clients have a congenital heart difference (CHD) and 10% an acquired heart disease such as rheumatic heart disease (RHD). As we extend our reach in the RHD community, we are seeing a gradual rise in the number of RHD members.

Over the year, every decision we made was driven by our vision: *All people affected by congenital heart disease and heart disease acquired during childhood will feel fully supported, connected, informed and hopeful for the future.*

To meet the demand for services, we have continued to invest in the growth of our community family support taituarā network across the country. We currently have 18 taituarā – two in Starship and the balance in the community. It was a joy in 2022 to appoint Heart Kids NZ first Adult Community Support Taituarā to work specifically with our clients 16 years and older.

Heart Kids NZ also has seven Support Service Co-ordinators working across Aotearoa NZ to provide events and opportunities for members to connect. Our engagement team working relentlessly in the fundraising space to support our mahi. The team is driven by our Heart Kids NZ vision and mission, to provide lifelong support for all affected by the world's most common birth difference, or heart disease acquired during childhood.

OUR IMPACT -WHAT HAVE WE DONE?

Heart Kids NZ service provision takes care of practical and emotional things to ease the challenges associated with having a heart difference. The past year, while our income was down on projected budget, we in fact increased our support across all our work streams. The following provides an overview of our impact in

the period December 2021 – November 2022.

- 2,971 family support visits were conducted at home, in hospital or at other meeting places, in addition to the 13,205 non face to face contacts
- 182 Murmurs coffee groups were held nationwide
- 200 financial assistance grants were made to heart whānau
- 268 care packages were delivered to heart whānau
- 16 bereavement kits were given to awhi our heart members
- 332 birthday cards and gifts were delivered to heart clients
- 1,402 distributed tickets (variety show) were provided to heart members
- 26 Coaguchek machines distributed to members
- Over 800 heart members attended a range of family events
- Appointment of HKNZ first Adult Community Taituarā
- Virtual HKNZ Bravehearts and Teenbeat camps January 2022
- Collaboration with the Children and Young People's Collective (seven charities including Starship Foundation, Ronald McDonald House Charity, Kidney Kids, Canteen, Make a Wish, Child Cancer)

SOME KEY ACHIEVEMENTS

- One adult, one youth and two child ambassadors appointed
- Strong engagement with Corporate Challenge resulting in bikes and lego for many children
- New client database Apricot implemented
- HKNZ authorship in several research publications
- HKNZ brochures revamped and new collateral developed
- On-line Education Forum held
- Collaboration with Children and Young People's Collective
- Strengthened virtual support for members – eg. Pulse, Connect and Shares, Heart Transplant Group
- Staff cultural competence professional learning and development

Information is a core tenet of our vision, and this is provided nationally through *Connections*, our fortnightly member newsletter from the Chief Executive's desk. This publication appears consistently in members' inboxes and provides a valuable forum for shared stories, information, support, and hope. Our national Facebook page mirrors the same communications approach and has seen a significant uplift in engagement and reach – evidence of the success of our focus on strengthening communications.

FUTURE FOCUS

Increased economic growth and sustainability

Over the next 12 months Heart Kids NZ will continue to focus relentlessly on increased economic growth and sustainability. Our challenge over the past three years has been the economic ramifications from Covid-19 interruptions. Moving forward, we will continue to develop our major donor strategy; grow the reach of our little Heart Day Campaign and develop our Ambassador Programme.

Equitable access and service delivery

Heart Kids NZ will continue to work towards more equitable access and service delivery across Aotearoa New Zealand. We will achieve this through continued growth of staff cultural competence; the development of culturally inclusive resources and a wider portfolio of education resources; as well as increased service provision in the RHD and adult member spaces.

We still have a way to go – it is not going to happen overnight – but we are relentlessly pursuing this goal to ensure we move closer to our vision. This is a high priority for the Heart Kids NZ team.

Strengthened collaborative endeavour

Heart Kids NZ is committed to continuing to strengthen volunteer and member connections, as well as developing relationships in the CHD and RHD space, and other relevant networks. Heart Kids NZ will continue to collaborate with corporate sponsors, donors and community funders.

Operational excellence- one team

As an organisation, we work tirelessly to deliver quality support, information, connections and hope to our members. We will continue to do this through strengthened internal and external communications, refinement of the web site and regular cyclical review of policies.

THANK YOU

Board

I extend my grateful thanks to our Board members – Chair Donna Jujnovich, Deputy Chair Robyn Wickenden, Arna Craig, Katie McRae, Ashlee McCormick, Neven Harland, Rachael Lovelock and Steve Abley who each generously give of their time to provide governance oversight of our organisation. To Board members who served over the past 12 months – Lisa Oakley, Jen Scott, Becky Horgan, Craig McDowell and Mike Green, thank you so much for your contribution in the governance of Heart Kids NZ. As a result of the Board member's commitment to our strategic goals, and their oversight of the fiscally responsible operation of Heart Kids NZ, our organisation continued its vital work throughout the pandemic.

Sponsors

We have a plethora of supporters, donors and sponsors, as well as community heart heroes, trusts and foundations who support us. I am extremely grateful to each of you for your continued contribution to, and support of, Heart Kids NZ throughout a particularly challenging year. Without your generosity and continued financial



contribution, we would not be in the position we are to provide the scope of service delivery that is possible today. Thank you so much for the support you continue to offer to Heart Kids NZ.

Volunteers

I offer my sincere gratitude to our wonderful Heart Kids NZ volunteers – our regional committee office holders and members, as well as those who help out behind the scenes. The contribution each of you make is integral to the success of our charity and I acknowledge each of you for all you do. Thank you so much for your support and commitment to our organisation.

Staff

I thank the Heart Kids NZ Senior Leadership Team and staff for their unwavering devotion to our mission. Our staff consistently put heart kids and their whānau first; they serve with respect and compassion; they are passionate and professional and committed to Heart Kids NZ success. Our Senior Leadership team members demonstrate integrity, passion and talent as they lead Heart Kids NZ into the strong, united organisation that we are collectively building. It is a joy to work with the committed team we have.

Heart Kids NZ Tamariki Manawa Māia has a pivotal role to play as heart families navigate the oft times rocky path of living with a congenital heart difference or rheumatic heart disease. We have a strong team of governors, staff and supporters who together, strive to make our Heart Kids NZ vision a daily reality; one where all people affected by childhood heart conditions will feel fully supported, connected, informed and hopeful for the future.

“Ahakoa he manawa tipua, he manawa nō Rongo”
Although my heart is different, my ability to love remains the same.

Ngā mihi nui

Dr Ruth Gorinski
Chief Executive, Heart Kids NZ



"Heart Kids NZ has continued to be a big part of our lives and support. More than anything, it has been a community of like-minded people."

Ngaire

Chairman's Report

Tēnā koutou katoa.

PURPOSE MIXED WITH PASSION

I am a strong believer in purpose. Our purpose, Heart Kids NZ is the compass to help our members and their families and whānau navigate their heart journey throughout life, runs deep within our people, and I want to start by acknowledging their work. As I look around our organisation, I am impressed. I see a team of volunteers and staff who have a desire to see Heart Kids NZ make a positive difference and are proud of their part that they play in our progress.

Our two-year recovery from Covid has become three years. The recovery has not been easy, but the groundwork has been laid for the next stage of our journey. The Board appreciates the effort and change for what we needed to achieve. Without our team's passion and commitment, we could not have reset our organisation and invested in a future which will create a more resilient Heart Kids NZ.

The 2022 year saw changes to the Board as we farewelled Board Members; Jennifer Scott, Mike Green, Rebecca Horgan, Kelly Douglas, Lisa Oakley & Craig McDowell. I would like to acknowledge and thank you all for your dedication and service to Heart Kids. To fill the Board's vacant positions, it was my pleasure to welcome Neven Harland, Katie McRae, Arna Craig & Rachael Lovelock.

PLANS

The building blocks to create a truly successful Heart Kids NZ have been put in place over the past 12 months. For example, we are:

- Delivering our Strategic Plan 2021 to 2025.
- Progressing with the constitution review mandated by the new Incorporated Societies Act (passed into law on 5 April 2022);
- Investing in new database software to manage our member details. We have completed selection & begun user testing of this software; and
- Establishing an Ambassador programme to promote Heart Kids NZ.

These significant pieces of work set us up for an exciting future for a stronger Heart Kids NZ.

As Heart Kids NZ's Chair, I believe a key role of the Board is to ensure our strategy remains fit for purpose. Our operating environment is challenging and intensified by lasting Covid-19 effects, extreme weather events, difficult economic environment, and talent scarcity. With this as our backdrop, we need to keep our eyes forward and support Ruth and her team to encourage new and different ways of thinking.



Upweighting the strategy function within Heart Kids NZ will help us explore and test new ideas that could shape our organisation going forward. We must also harness the passion of our people and use it to further build a culture focused on performance.

PARTNERSHIPS

The strength of community and partnerships stands out for me and, on behalf of the Board, I would also like to extend my heartfelt thanks to our sponsors, donors, patrons, ambassadors, partners, volunteers, health professionals, branches and staff for their support and contributions throughout the year.

He moana pukepuke e ekengia e te waka.

A choppy sea can be navigated by a waka.

Individuals, whānau and communities, together we can ensure our vision & purpose are achieved no matter what the external conditions are.

I am excited and energised by what comes next for Heart Kids NZ. Thank you for your ongoing support for our journey together.

A handwritten signature in black ink that reads "Donna Jujnovich". The signature is fluid and cursive, with a large 'D' and 'J'.

Donna Jujnovich
Chairman

Ō MĀTAU TĀNGATA

Our People

OUR STAFF

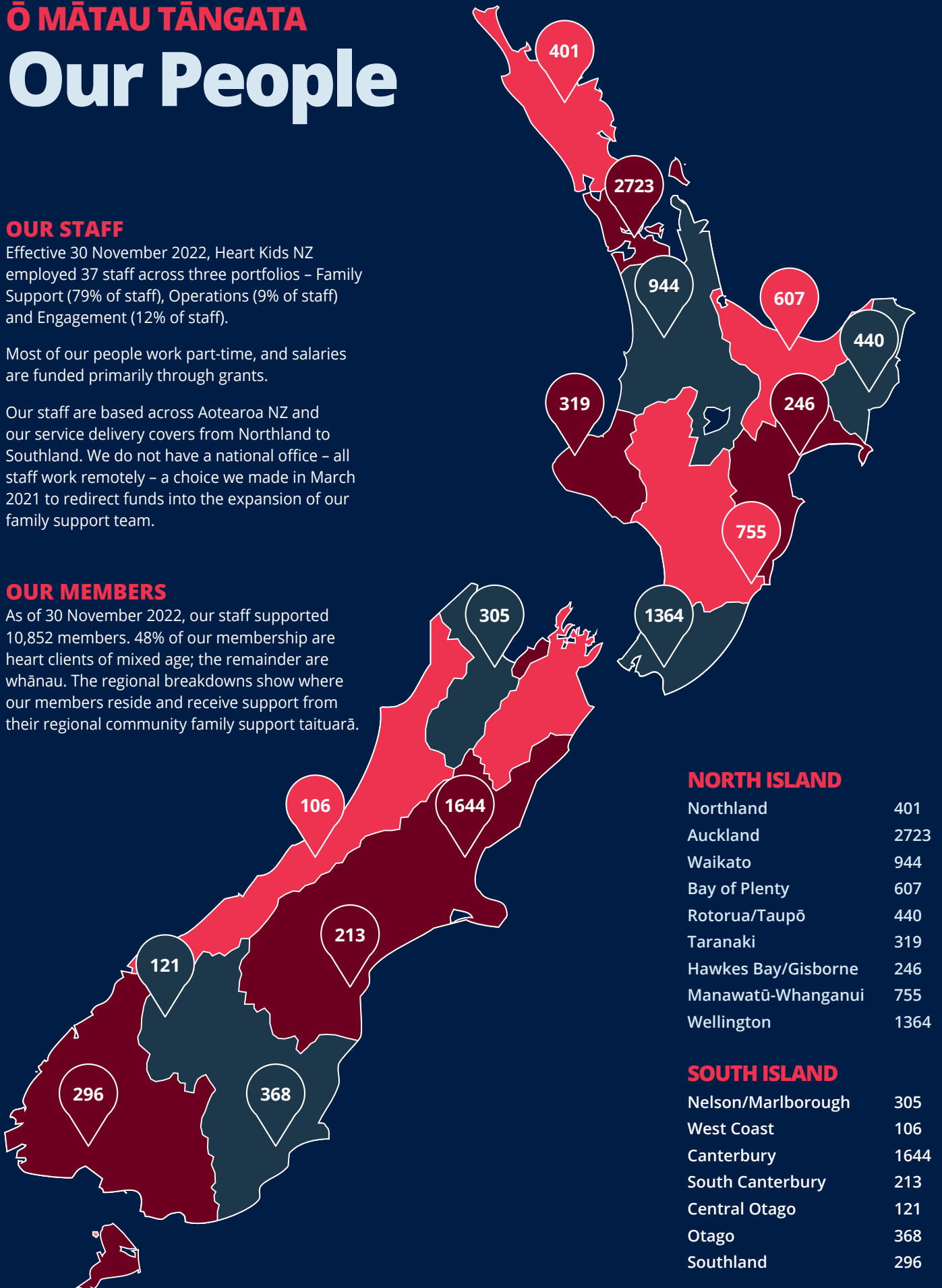
Effective 30 November 2022, Heart Kids NZ employed 37 staff across three portfolios – Family Support (79% of staff), Operations (9% of staff) and Engagement (12% of staff).

Most of our people work part-time, and salaries are funded primarily through grants.

Our staff are based across Aotearoa NZ and our service delivery covers from Northland to Southland. We do not have a national office – all staff work remotely – a choice we made in March 2021 to redirect funds into the expansion of our family support team.

OUR MEMBERS

As of 30 November 2022, our staff supported 10,852 members. 48% of our membership are heart clients of mixed age; the remainder are whānau. The regional breakdowns show where our members reside and receive support from their regional community family support taituarā.

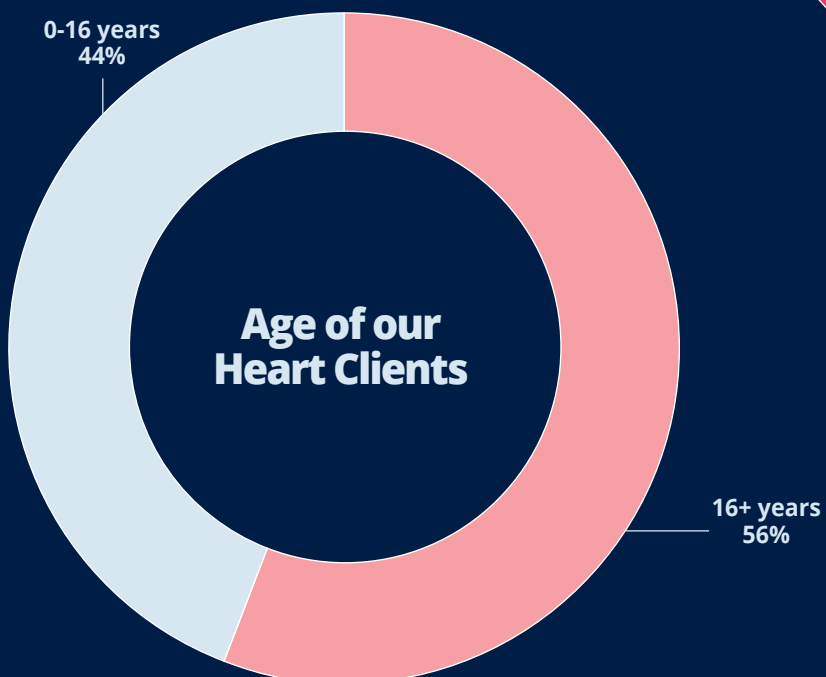
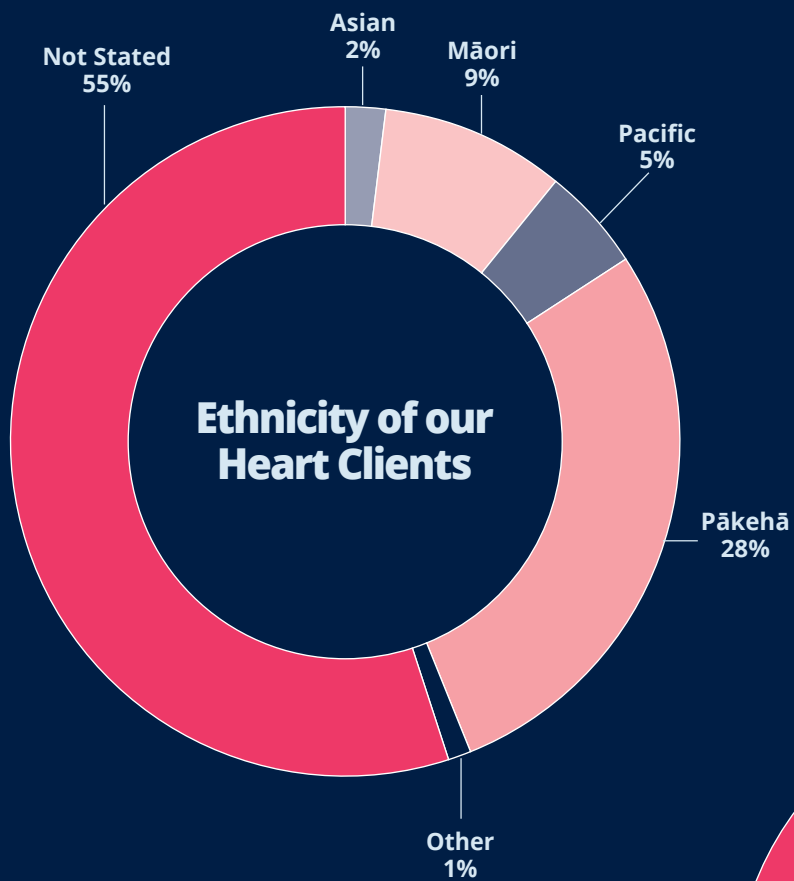


NORTH ISLAND

Northland	401
Auckland	2723
Waikato	944
Bay of Plenty	607
Rotorua/Taupō	440
Taranaki	319
Hawkes Bay/Gisborne	246
Manawatū-Whanganui	755
Wellington	1364

SOUTH ISLAND

Nelson/Marlborough	305
West Coast	106
Canterbury	1644
South Canterbury	213
Central Otago	121
Otago	368
Southland	296



TĀ TĀTOU PĀNGA

Our Impact

All services Heart Kids NZ provides to its members are free. To ensure our service delivery is equitable, we do not charge a membership fee.

4750



WHĀNAU AND FAMILIES

were supported by a community family support taituarā in their region

420



HEART CHILDREN

and their whānau received support by our hospital family support team in Auckland

206



HEART CHILDREN

received support by their community family support taituarā in their local hospital

2971



**FACE-TO-FACE
FAMILY SUPPORT VISITS**

were conducted at home, hospital or at clinic

268



CARE PACKAGES

were delivered to heart families

600



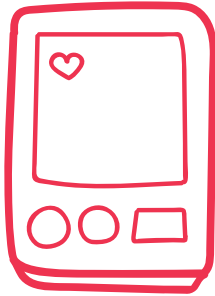
MEALS WERE PROVIDED

to heart families at hospital or Ronald McDonald House

"This was not a club we wanted to be a part of but we are so grateful that we are."

Gillian

26



COAGUCHEK MACHINES
were provided to heart clients

800+



HEART MEMBERS
attended family events nationwide

40



HEART CHILDREN & TEENS
attended HKNZ virtual camp in January 2022

182



VIRTUAL AND FACE-TO-FACE MURMURS COFFEE GROUPS
were held nationwide

290



HEART MEMBERS
attended online education events

332



HEART CHILDREN BOOKS
were sent to new members

Our Strategic Plan

Our Vision

All people affected by congenital heart disease and heart disease acquired during childhood (CHD) will feel fully supported, connected, informed and hopeful for the future.

Our Purpose

Heart Kids NZ is the compass to help our members and their families and whānau navigate their heart journey throughout life.

Our Values

Heart children and their families first; respect with compassion; education and empowerment; integrity; passionate and professional; commitment to success.

Goal 1

Increased Economic Growth and Sustainability

- Develop a donor framework
- Create and implement an iconic Heart Kids NZ campaign
- Grow sponsorship
- Launch the Heart Kids NZ ambassador programme

Goal 2

Equitable Access and Service Delivery

- Grow staff cultural competence
- Grow service provision
- Develop a members online portal

Goal 3

Strengthened Collaborative Endeavour

- Grow membership collaboration
- Engage in CHD research opportunities
- Develop collaborative networks
- Develop partnership strategies

Goal 4

Operational Excellence - One Team

- Improve systems and processes
- Strengthen engagement



Heart Kids New Zealand Inc.
Charity registration CC20102



Progress Towards Our Strategic Intentions

A concerted effort in progressing a number of our strategic intentions was our focus in 2022. The following provides a brief overview of some key areas of progress towards our strategic goals.

GOAL 1

Increased economic growth and sustainability

- Ongoing work in the donor acquisition space, including development and fostering of corporate partnerships.
- *Supercheap Auto* campaign highly successful with circa \$250,000 donation to Heart Kids NZ.
- Iconic national campaign *Little Heart Day* yielded \$92,000 despite timing with Cyclone Gabrielle.
- Received a sponsored vehicle for Otago Community Family Support Taituarā.
- Refreshed regular giving programme implemented.
- Donation Tap Point programme refreshed.
- Continued development and drive of digital marketing including text to donate, QR codes etc.
- Child, Youth and Adult Ambassador programmes launched and ambassadors engaged in a variety of events.
- Developed partnerships regionally and nationally in the Rheumatic Heart Disease space.

GOAL 2

Equitable access and service delivery

- Staff cultural competence developed via external professional learning and development.
- Relationships with Koru Care, Corporate Challenge and Embracing Hearts continue to develop. These relationships now sit in the Senior Leadership Team portfolio.
- National Community Taituarā appointed with resultant strengthened collaboration in adult client space and with adult ambassador.
- Ongoing collaboration with Starship Children's Hospital, Auckland City Hospital and Ronald McDonald House Charity to support Heart Kids NZ whānau and families.
- Increased connections and collaboration with our Pasifika colleagues in the rheumatic fever/ rheumatic heart disease space established.
- Virtual family support provided to geographically isolated whānau.

“When Heart Kids NZ entered our life, it was exactly what our family needed. From the first phone call, to having our local family support worker come into our home and offer the essence of what we feel Heart Kids NZ is (care, empathy, and compassion), alongside general knowledge and practical support, the game was changed for us. We were able to let go of some of the emotional burden and focus on planning and decision making for our boys.”

Anthony and Rebecca

GOAL 3

Strengthened collaborative endeavour

- Membership collaboration developed at multiple levels including: committee chairs hui; Chief Executive fortnightly *Connections* newsletter; working groups to glean member voice for various work streams; mix and mingles with CEO; ambassador programme; adult member ‘connect and shares,’ online gaming etc.
- Engagement in several CHD research opportunities with Liggins Institute and Healthy Hearts for Aotearoa (HAANZ) and some regional work in rheumatic heart disease space.
- Collaboration with Children and Young People’s Collective (seven charities) with focus on collective health advocacy for tamariki and rangitahi.
- Camp Braveheart and Teenbeats held virtually in response to Covid19 restrictions with 40 heart kids in attendance.
- Presentations to multiple community organisations across Aotearoa NZ.

GOAL 4

Operational excellence – One team

- Audit documentation completed on time.
- Apricot – new case management system implemented. Apricot data utilised to inform practice.
- Policy review cycle developed.
- Statement of Service Performance (SSP) developed.
- Induction programme refined.
- Review of practical support guidelines for service delivery completed.
- Consistent fortnightly communication with members via *Connections* newsletter.
- Constructive and collaborative relationships developing between adult taituarā, family support taituarā and ambassadors.

Our Ambassadors

Our ambassadors are specially appointed heart kids or parents of heart kids who work with Heart Kids NZ Tamariki Manawa Māia, to inspire and engage members, supporters and sponsors, thereby enabling hope for the future.

Being an ambassador involves being a positive role model, an inspiration and encourager to others walking the heart kid journey. It is about demonstrating positivity, courage, tenacity and resilience even in the face of adversity – while still acknowledging how tough things can be.

It is a pleasure to introduce our ambassadors.

MALAIKA ROSOMAN 8 YEARS

Malaika, who is now eight, was born in Saudi Arabia where parents Ngaire and Sam were living. Mum Ngaire Rosoman, shares her daughter Malaika's heart story.

A routine check by a paediatrician picked up a heart murmur and discovered Malaika had a congenital heart defect called truncus arteriosus. She had open heart surgery at 12 days old. Malaika was then diagnosed with severe stenosis. At six months she had her second open heart surgery.

When she was about two, Malaika was found to have severe stenosis again. The family was moving back to New Zealand, so doctors decided she should have surgery here.

The day after landing in New Zealand, Malaika had a full day of tests at Starship. She needed another open-heart surgery and had four other problems that required further open-heart surgery.

"Heart Kids NZ has continued to be a big part of our lives and support. More than anything, it has been a community of like-minded people," Ngaire says.

Malaika is excited to be an ambassador. She says Heart Kids NZ help other people and they are generous. "They raise money for kids who need operations," Malaika says.

She particularly loves meeting other heart kids and making new friends. She has also spoken at her school assembly as an ambassador about Little Heart Day and where the funds go.

She says her friends think her role is "pretty cool".



LEIGHTON LEEVARD 13 YEARS

Whether he's drag racing, acting, or inspiring others as a Heart Kids NZ Child Ambassador, Leighton lives life at full speed.

"I have always encouraged him to live his life," says his mum, Roberta. "Kids who grow up with heart conditions know life isn't guaranteed: you don't know if tomorrow is going to be given to you."

As a toddler, Leighton was diagnosed with arteriovenous malformation (AVM), a blood vessel abnormality in which blood can flow from an artery to a vein without passing through the tiny capillaries in-between. On 5 June 2012, at just over 2 years old, Leighton had heart surgery.

Today, Leighton lives a normal life, with annual checkups monitoring his heart. No one knows what the future holds, so for now, Leighton's living life to the full. For the 13-year-old, that means developing his acting career, and drag racing.

Leighton's early experiences have shaped his character, Roberta says. "When you go through health issues you appreciate and understand the value of life, it can give you meaning and purpose."

Everywhere Leighton goes, he attracts a crowd of younger children, making him a natural fit for his Heart Kids NZ ambassador role, Roberta says. "He'll help other heart kids know their conditions aren't their limitations.

"Not everyone can go out and drag race, but they might play chess, rugby – whatever their thing is, go and live that and do that."



RYAN HOWDEN 13 YEARS

Youth Ambassador Ryan Howden wants heart kids to aim big and be big.

When doctors tell Heart Kid NZ ambassador Ryan Howden he won't be able to do something, he doesn't always listen. Ryan was told he would never run around lots, but he walked before he was nine-months old.

In his last year at primary school he won the cross country by more than two minutes. "Ryan always puts 110% in," mum Ismay says.

Ryan was born with coarctation of the aorta, a narrowing of the aorta. Tests revealed Ryan also had ventricular and atrial septal defects (ASD and VSD) or holes in his heart; one ventricle is larger than the other and a valve is not working properly. Ryan was transferred to Starship Hospital and was scheduled to have open-heart surgery when he was three days old.

Ryan has also had many surgeries for gastroparesis – or delayed gastric emptying. He has a small operation under general anaesthetic every 8-12 weeks in Christchurch. This creates stress on his heart. However, he is still living life 110 percent.

His current passion is rally driving. Ryan has his own rally car – a Suzuki Baleno, which has Heart Kids NZ signage.

Ryan is excited about his role as ambassador. His mission is to inspire other heart kids and their families and fill them with hope. Most of all he wants people to know there is a life as a heart kid and you can aim big and be big. "It's cool to be a Heart Kids NZ ambassador" he says.



MATTHEW JOHNSON

Former Blues rugby player and teacher at St Peter's College Auckland, Matt Johnson has been welcomed as the Rheumatic Heart Disease (RHD) Ambassador for Heart Kids NZ.

Matt is using his appointment to encourage both Heart Kids NZ members, as well as members of the public to be aware of the signs of rheumatic fever and to seek medical help early.

Matt's appointment as Heart Kids NZ ambassador is poignant given his first-hand, lived experience of the ravaging effects of rheumatic fever. Matt is thrilled to be joining Heart Kids NZ as an ambassador.

"I know first-hand the damage this disease can do, and if I can stop someone suffering from RHD, I will. One thing we know, is that early medical intervention counts, and education is so important to raise awareness. I want to be part of that."



TOM ABERCROMBIE

New Zealand Breakers Star Tom Abercrombie is a heart dad to daughter Porter.

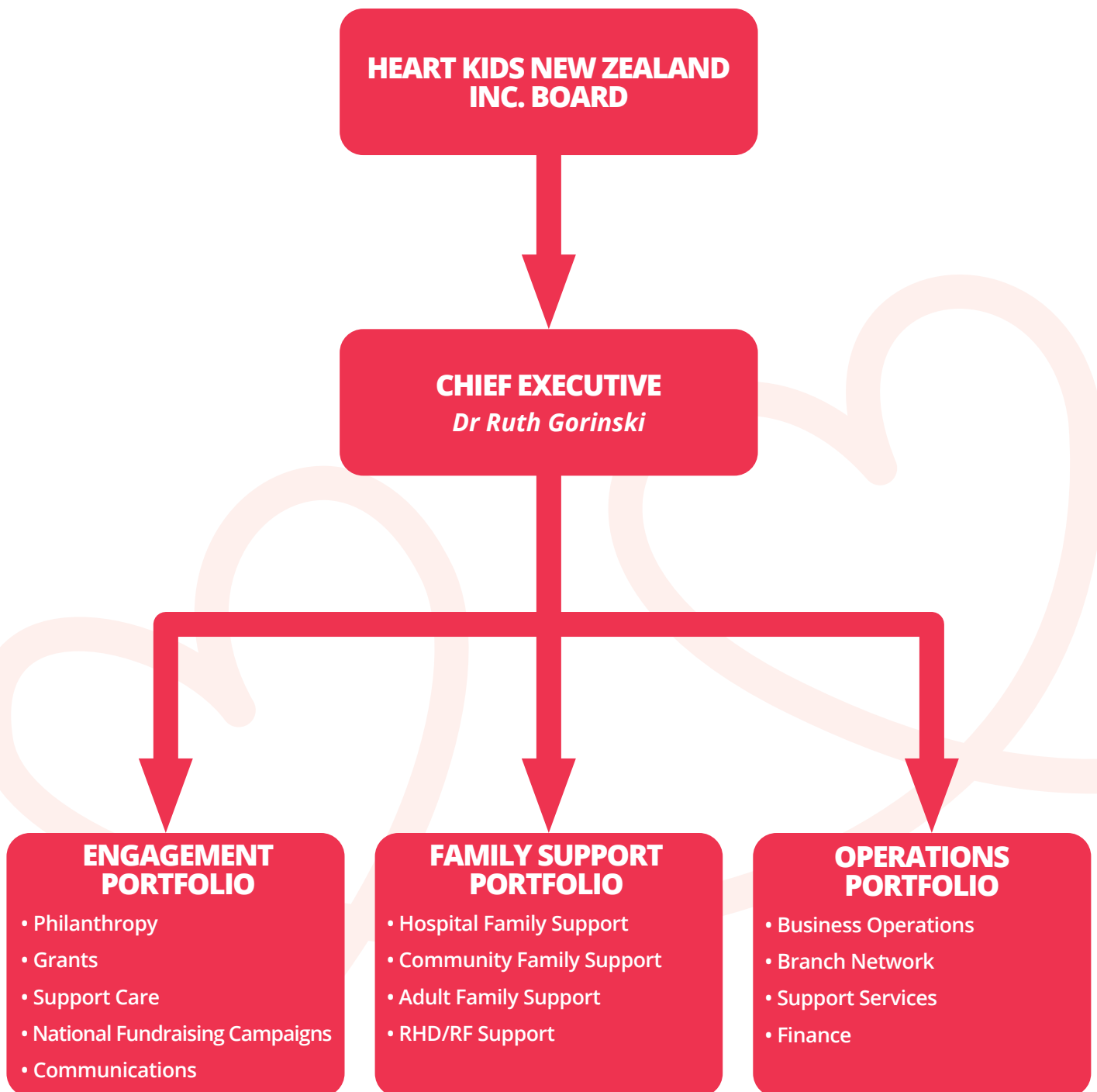
Porter has an electrical defect that causes her heart to stop and pause for varying lengths of time. Porter had surgery to install a pacemaker in early 2019.

"At each check-up, we see how much she is using her pacemaker – it's a stark reminder of how precious life is" says Tom.



Our Organisational Structure

Heart Kids NZ Inc. is governed by a Board who represent members from across Aotearoa New Zealand.



OUR CURRENT BOARD MEMBERS INCLUDE



Donna Jujnovich
Chair



Arna Craig



Katie McRae



Neven Harland



Ashlee McCormick



Robyn Wickenden



Steve Abley



James Lawler

THE SENIOR LEADERSHIP TEAM



Dr Ruth Gorinski
Chief Executive



Denise Kitto
Head of Operations



Sarah Morgan
Head of Family Support



Robyn Lyall
Practice Lead Family Support

Our Supporters

Our key supporters are all valued members of our Heart Kids NZ family. We thank them all for the support given, funds donated, and awareness raised which makes a real difference in the lives of our heart whānau.

We extend our thanks to the trusts and foundations whose ongoing support provided through grants, enables us to offer crucial support to heart families facing lifelong health challenges.

In 2022, we again saw Aotearoa NZ turn red for our most successful **Little Heart Day** campaign to date. Many ECEs, schools, workplaces and individuals held events to raise funds and acknowledge all the tamariki impacted by a heart condition.

We were overwhelmed by the generosity and awareness raised by community heart heroes;

- **Greg McAllister** who rode 3000km, the length of the country, completing the Tour Aotearoa raising \$35,000;
- **CJ from Little Thoughts** who supported our Little Heart Day campaign and created a special planter to raise funds.
- **TRC Tractors** who raised Heart Kids NZ's profile in the Manawātū as they supported our organisation during their 75th anniversary celebrations.

We are also grateful for the supporters who continue to give back to our heart community;

- **Uplift in Kind** who have provided many heart kids and their families with incredible flying experiences,
- **Corporate Challenge teams** who gift bikes and Lego.

We are only able to provide free, lifelong support to all those impacted by childhood heart conditions with the support of such a generous community of heart heroes.

KEY SUPPORTERS

Supercheap Auto
Momentum Life
360 Logistics
New Zealand Toy Distributors Association
Wynn Williams
Liz & Paul Blackwell
BP
NielsenIQ
Pathfinder Asset Management
TRC Tractors
Globox Digital Billboards
Coca Cola Europacific
Embracing Hearts
Uplift in Kind
Lotto NZ
Adana Consulting
Astro Hospitality
NZ Post
Good Bitches Baking
Good Spirits Hospitality
Timaru Autoworld
Bartercard
Ozone Coffee Roasters
BSH Home Appliances
Lynn Mall Shopping Centre
Kiwi Property
Speedy Signs Manawatu
Pool and Spa 2
Palmerston North Speedway
Courtesy Motorcycles
Kairanga Lions
Palmerston North City Council
Feilding Golf Club
Atkins and Associates
FMG Insurance Palmerston North
The Plains Railway and Historical Museum
Kensway Consultants
Cost Plan Management
Beca
Rapid Relief Team
Rockwell

COMMUNITY HEART HEROES

Greg McAllister
Z Energy – Good in the Hood
Leighton Leeward
Lexi Clayton
Skylar Clayton
Zierra Gorinski
Shane van Gisbergen
Hayden Paddon
Tom Abercrombie
Matt & Taylah Johnson
The Good Registry
Edgeworth Racing
Jayden Hudson-Owen
Michael Lea
Little Thoughts Limited
Sam Lockwood
NFTees
Little Joys by Amelie
Samantha Franklin
Sam Cash
Robert Long
Central Church
David Anderson
Lloyd Bathurst
Higgins HiRock
Adamson and Holland
Daniel Higgins
Avonside Girls Z Club
Catalytic Foundation
Dave Carmody
Daniel Hopkins
Jeremy Sprott
Boulcott Heritage Golf Course

TRUSTS AND FOUNDATIONS

ANZ Staff Foundation
Aotearoa Gaming Trust
Bay Trust
Bendigo Valley Sports & Charity Foundation
Christchurch Casinos Charitable Community Trust
David Ellison Charitable Trust

TUHINGA O MUA 2021-2022

Performance and Financial Information

Dragon Community Trust
Dunedin Casino Charitable Trust
Dunedin City Council
DV Bryant Trust
Four Winds Foundation
Grassroots Trust Central
Ideal Foundation
John Ilott Charitable Trust
Kapiti Coast District Council
Lindsay Foundation
Lion Foundation
LW Nelson Charitable Trust
Maurice Paykel Charitable Trust
Newman's Own Foundation
NZCT
NZ Lottery Grants Board
Oxford Sports Trust
Pub Charity
Rātā Foundation
Royston Health Trust
Sargood Bequest
The Otago Healthcare Charitable Trust
Thomas George Macarthy Trust
TOI Foundation
Trust House Foundation
Trust Waikato
Upper Hutt City Council
Waikato WDFF Karamu Trust
WEL Energy Trust
Wellington Children's Foundation

JOIN US

If you are interested in joining our valued team of community or corporate heart heroes, then we would love to hear from you!

Contact: fundraising@heartkids.org.nz

DONATE

You can become a regular giver or make a one-off donation into our ASB bank account.

Account name: **Heart Kids NZ**

Account number: **12-3209-0368133-00**

Or online: heartkids.org.nz/donate

As CEO of Heart Kids NZ, I am responsible for:

- Preparation of the organisation's financial statements, performance information and statements of expenses
- Having in place a system of internal accountability designed to provide reasonable assurances as to the integrity and reliability of financial and performance reporting.

In my opinion:

- This Annual Report fairly reflects the operations, professional and organisational health of Heart Kids NZ Inc.
- The financial statements summary fairly reflects the financial position of Heart Kids NZ as at 30 November 2022 and its operations for the period ended on that date.



Dr Ruth Gorinski
Chief Executive
Heart Kids NZ



Financial Summary

Summary Financial Statements for Heart Kids NZ Inc for the year ended 30 November 2022

Summary Statement of Comprehensive Revenue and Expense for the year ended 30 November 2022

	2022	2021
Revenue from Operations and other Income	2,685,667	3,107,347
Total Expenses	3,089,451	2,933,943
Operating surplus/(deficit)	(403,784)	173,404
Finance Income	10,361	5,665
Total Comprehensive Revenue and Expense	(393,423)	179,069

Summary Statement of Changes in Equity for the year ended 30 November 2022

	Special Purpose Reserve	Accumulated Revenue and Expense	Total Equity
2020/2021			
Balance as at 1 December 2020	40,112	1,892,142	1,932,254
Total Comprehensive Revenue and Expense	-	179,069	179,069
Net funds received (spent) for Special Purpose Reserve	(1,250)	-	(1,250)
Balance as at 30 November 2021	38,862	2,071,211	2,110,073

2021/2022

Balance as at 1 December 2021	38,862	2,071,211	2,110,073
Total Comprehensive Revenue and Expense	-	(393,423)	(393,423)
Net funds received (spent) for Special Purpose Reserve	(2,697)	-	(2,697)
Balance as at 30 November 2022	36,165	1,677,788	1,713,953

Summary Statement of Financial Position as at 30 November 2022

	2022	2021
Assets		
Current Assets	1,985,468	2,463,214
Non-Current Assets	125,403	62,973
Total Assets	2,110,871	2,526,187
Liabilities		
Current Liabilities	396,919	416,114
Total Liabilities	396,919	416,114
Net Assets/Equity	1,713,953	2,110,073

Summary Statement of Cash Flows for the year ended 30 November 2022

	2022	2021
Net Cash inflows/(outflows) from Operating Activities	(440,398)	380,244
Net Cash outflows from Investing Activities	(111,006)	(40,662)
Net increase/(decrease) in Cash Equivalents	(551,404)	339,622
Cash and Cash Equivalents at the beginning of the year	1,936,188	1,596,566
Cash and Cash Equivalents at the end of the year	1,384,784	1,936,188

These summary financial statements have been extracted from the full financial statements. They comply with Public Benefit Entity Accounting Standards Reduced Disclosure Regime (PBE Standards RDR) as they relate to summary financial statements. All figures are in NZ\$.

The full financial statements were authorised for issue by the Board on 6 April 2023.

The full financial statements have been prepared in accordance with PBE Standards RDR and they comply in full with those Standards.

The summary financial statements do not include all the disclosures provided in the full financial statements and cannot be expected to provide as complete an understanding as provided by the full financial statements.

The full financial statements have been audited and a qualified opinion was expressed over all periods presented in these summary financial statements.

A full set of the audited financial statements is available on our website: heartkids.org.nz (ph. 0800 543 943).

REPORT OF THE INDEPENDENT AUDITOR ON THE SUMMARY FINANCIAL STATEMENTS TO THE MEMBERS OF HEART KIDS NEW ZEALAND INCORPORATED

Opinion

The summary financial statements, which comprise the summary statement of financial position as at 30 November 2022, the summary statement of comprehensive revenue and expense, summary statement of changes in equity and summary statement of cash flows for the year then ended, are derived from the audited financial statements of Heart Kids New Zealand Incorporated ("the Society") for the year ended 30 November 2022. We expressed a qualified audit opinion on those financial statements in our report dated 6 April 2023.

In our opinion, the accompanying summary financial statements are consistent, in all material respects, with the audited financial statements, in accordance with PBE FRS-43: Summary Financial Statements issued by the New Zealand Accounting Standards Board.

Summary Financial Statements

The summary financial statements do not contain all the disclosures required by Public Benefit Entity Standards Reduced Disclosure Regime ("PBE Standards RDR"). Reading the summary financial statements and the auditor's report thereon, therefore, is not a substitute for reading the audited financial statements and the auditor's report thereon.

The Audited Financial Statements and Our Report Thereon

We expressed a qualified audit opinion on the audited financial statements in our report dated 6 April 2023. The basis for our qualified opinion was the fact that control over donations, events and fundraising income prior to being recorded is limited, and there are no practical audit procedures to determine the effect of this limited control. As a result, the completeness of revenue from these income streams is unable to be determined. Consequently, we were unable to determine whether any adjustments should be made to the reported amounts for donations, events and fundraising income.

Officers' Responsibility for the Summary Financial Statements

The Officers are responsible on behalf of the Society for the preparation of the summary financial statements in accordance with PBE FRS-43: Summary Financial Statements.

Auditor's Responsibility

Our responsibility is to express an opinion on whether the summary financial statements are consistent, in all material respects, with the audited financial statements based on our procedures, which were conducted in accordance with International Standard on Auditing (New Zealand) (ISA (NZ)) 810 (Revised), Engagements to Report on Summary Financial Statements.

Other than in our capacity as auditor we have no relationship with, or interests in, the Society.

BDO Hawke's Bay

BDO Hawke's Bay
Napier
New Zealand
6 April 2023





Heart Families We've Got You

HEART KIDS NEW ZEALAND

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